

**GOLDEN HORSE MINERALS LIMITED**  
**Ground Floor, 20 Kings Park Road**  
**West Perth, Western Australia, Australia 6005**

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the "**Meeting**") of shareholders of **GOLDEN HORSE MINERALS LIMITED** (the "**Company**") will be held at the offices of Stikeman Elliott LLP, Suite 1700, 666 Burrard Street, Vancouver, BC, Canada, V6C 2X8 on December 29, 2023 at 11:00 a.m. (Vancouver time) for the following purposes:

1. TO receive the audited financial statements of the Company for the fiscal year ended December 31, 2022, together with the auditor's report thereon;
2. TO set the number of directors of the Company at five (5);
3. TO elect the board of directors of the Company for the ensuing year;
4. TO appoint BDO Audit (WA) Pty Ltd, Chartered Accountants, of Level 9, Mia Yellagonga Tower 2, 5 Spring Street, Perth WA, 6000, Australia, as the auditor of the Company to hold office until the close of the next annual general meeting of shareholders of the Company, and to authorize the directors of the Company to fix the auditor's remuneration;
5. TO consider, and if thought advisable, to approve an ordinary resolution of disinterested shareholders ratifying, confirming and approving the Company's amended Equity Incentive Plan (the "**Plan**"), as more particularly described in the management information circular of the Company dated November 30, 2023 (the "**Circular**"); and
6. TO consider, and if thought advisable, to approve an ordinary resolution of disinterested shareholders ratifying, confirming and approving the issuance of certain stock options and performance rights to Insiders (as such term is defined in the TSXV Corporate Finance Manual) pursuant to the Plan, all as more particularly described in the Circular.

In addition, shareholders will be asked to consider any amendment or variation of a matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof.

A shareholder wishing to be represented by proxy at the Meeting or any adjournment thereof must deposit their duly executed form of proxy with Computershare Investor Services Inc., at 100 University Avenue, 8<sup>th</sup> Floor, Toronto, Ontario, M5J 2Y1 not later than 11:00 a.m. (Vancouver time) on December 27, 2023, or, if the meeting is adjourned, not later than 48 hours, excluding Saturdays, Sundays and holidays, preceding the time of such adjourned meeting.

**Shareholders who are unable to attend the Meeting in person are requested to date, complete, sign and return the enclosed form of proxy or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Circular.**

**DATED** at Perth, Western Australia, this 30<sup>th</sup> day of November, 2023.

**BY ORDER OF THE BOARD OF DIRECTORS OF THE COMPANY**

*"Graeme Sloan"*

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**Graeme Sloan**  
**Chairman and Interim Chief Executive Officer**