TSX-V Announcement

Golden Horse Terminates Bullfinch Gold Project Sales Agreement

May 16, 2024 (Perth, Australia) – Following a review and field work by Golden Horse Minerals Limited (TSXV: GHML) ("**Golden Horse**" or the "**Company**"), the Company has agreed with Torque Metals Limited ("**Torque**"), to terminate its sale and purchase agreement with Torque, which the Company entered into in June 2023 ("**Sale Agreement**"). The Sale Agreement was to wholly acquire Torque's Bullfinch Gold project, located 34km from the Southern Cross township within the Yilgarn Mineral Field, Western Australia and adjacent to the Company's existing tenements.^[1]

The Company continues to assess potential opportunities to enhance its position along the highly prospective greenstone belt.

For and on behalf of the Board

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^[1] For further information, please refer to TSXV announcement dated June 26, 2023.



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Given these uncertainties, readers are cautioned not to place undue reliance on such forward-looking statements. All information in respect of Exploration Results and other technical information should be read in conjunction with Competent Person Statements in this release (where applicable). To the maximum extent permitted by law, Golden Horse and any of its related bodies corporate and affiliates and their officers, employees, agents, associates and advisers:

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