



Shareholder Communication Policy

Golden Horse Minerals Limited (ARBN 652 693 877)

Adopted by the Board on 5 July 2024

Golden Horse Minerals Limited – Shareholder Communication Policy

1 Purpose

- (a) Golden Horse Minerals Limited (ARBN 652 693 877) (**Golden Horse**) recognises that shareholders and other stakeholders are entitled to be informed in a timely and readily accessible manner of all major developments affecting Golden Horse.
- (b) The purpose of this Shareholder Communication Policy is to promote effective communication with shareholders and other stakeholders and to encourage and facilitate participation at Golden Horse's general meetings and dealing promptly with the enquiries of shareholders and other stakeholders.

2 Methods of communication

Information is provided to shareholders and other stakeholders through, but is not limited to:

- (a) releases to the Australian Securities Exchange (**ASX**) reporting platform and the System for Electronic Data Analysis and Retrieval + (**SEDAR+**), the electronic filing system for disclosure documents for reporting issuers in Canada, in accordance with continuous disclosure obligations;
- (b) the investor section of Golden Horse's website (www.goldenhorseminerals.com);
- (c) Golden Horse's annual and half-yearly reports; and
- (d) the annual general meeting (**AGM**).

Golden Horse encourages shareholders to receive company information electronically by registering their email address online with Golden Horse's share registry.

3 ASX and SEDAR+ releases

- (a) Golden Horse will make announcements to the ASX and SEDAR+ in a timely manner in accordance with the ASX Listing Rules (see also, Golden Horse's Disclosure Policy) and applicable Canadian securities laws, respectively.
- (b) All announcements made to the ASX are available to shareholders:
 - (i) under the investor section of Golden Horse's website; or
 - (ii) under the company announcements section of the ASX website.
- (c) All filings made to SEDAR+ are available to shareholders under Golden Horse's SEDAR+ profile at www.sedarplus.ca.

4 Golden Horse's website

- (a) The corporate section of Golden Horse's website (www.goldenhorseminerals.com) is the primary medium of providing information to shareholders and stakeholders. It has been designed to enable information to be accessed in a clear and readily accessible manner.
- (b) The investor section of Golden Horse's website will contain information relevant to shareholders and stakeholders including statements lodged with the ASX and SEDAR+ by Golden Horse (including all financial results and annual reports), board of directors of Golden Horse (**Board**) and Board committee charters and corporate governance policies, press releases and other material relevant to Golden Horse shareholders.

5 Annual General Meeting

- (a) The AGM provides an important opportunity for Golden Horse to provide information to its shareholders and a reasonable opportunity for informed shareholder participation. At the AGM, shareholders will have a reasonable opportunity to express their views to the Board and management and to vote on the Board's proposals. All shareholders are encouraged to attend the AGM.
- (b) The date, time and location of the AGM will be provided in the notice of meeting and on Golden Horse's website.
- (c) Where practicable, Golden Horse will consider the use of technological solutions for encouraging shareholder participation at meetings (which may include, for example, live webcasting of meetings, holding meetings across multiple venues by live telecommunications and hybrid meetings).
- (d) The notice of meeting and proxy form will be distributed to all shareholders prior to the AGM in the timeframe set by the Corporations Act and will be available on Golden Horse's website.
- (e) Golden Horse's auditor attends its AGM and is available to answer any questions regarding the conduct of and any issues arising from the audit or the preparation and content of the auditor's report.

6 General

- (a) **Annual report:** Unless the share registry has been notified otherwise, the annual report will be emailed to all shareholders (to the email address recorded on Golden Horse's share register) prior to the AGM and within the timeframe set by the Corporations Act. Golden Horse also files its annual financial statements, management's discussion and analysis and annual information form on SEDAR+.
- (b) **Half-year and full-year results:** The half-year and full-year results will be announced to the ASX pursuant to the ASX Listing Rules and are available to shareholders in the same manner as other ASX announcements. Following the release of Golden Horse's half-year and full-year results, Golden Horse may conduct investor and analyst briefings at which the media, institutional investors and stockbroking analysts will be briefed and given an opportunity to ask questions of the relevant members of management.
- (c) **Quarterly reports:** Golden Horse reports quarterly (for quarters ending 30 September, 31 December, 31 March and 30 June) through the release of an activities and cashflow report and associated presentation to the ASX and Golden Horse's website. Golden Horse also files quarterly financial statements and management's discussion and analysis on SEDAR+.
- (d) **Dividends:** Australian resident shareholders are encouraged to provide Golden Horse's share registry with bank account details to enable Golden Horse to pay dividends by electronic funds transfer, rather than by cheque.
- (e) **Share registry:** Shareholders with any questions related to their shareholding should contact Golden Horse's share registry (**Share Registry**) at:

Registry:	Computershare Investor Services Pty Ltd (Australia)
Address:	GPO Box 2237, Melbourne VIC 3001
Website:	www.computershare.com/au
Telephone number:	1800 674 996
Email:	cgs@computershare.com.au

Registry: Computershare Investor Services (Canada)
Address: 510 Burrard Street, 3rd Floor, Vancouver BC V6C 3B9
Website: www.computershare.com/ca/en
Telephone number: 1800 564 6253
Email: olivia.craven@computershare.com

- (f) **Shareholder enquiries:** Golden Horse is committed to dealing with shareholder enquiries promptly and courteously and takes measures to ensure that the Share Registry also does so.
 - (g) **Shareholders' meetings:** Golden Horse will ensure that all substantive resolutions at a meeting of shareholders are decided by a poll rather than by a show of hands.
 - (h) **Shareholder privacy:** Golden Horse recognises that privacy is important and will not disclose registered shareholder details unless required by law. Shareholder details will only be used in accordance with applicable privacy laws.
-

7 Review and changes to this policy

- (a) The Board will review this policy periodically or as often as it considers necessary to check it is operating effectively and consider whether changes are required.
- (b) The Board may change this policy from time to time by resolution.