

GOLDEN HORSE MINERALS LIMITED
Ground Floor, 34 Colin Street
West Perth, Western Australia, Australia 6005

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that a special meeting (the "**Meeting**") of shareholders of **GOLDEN HORSE MINERALS LIMITED** (the "**Company**") will be held at Allens, Level 11, Mia Yellagonga Tower 2, 5 Spring Street, Perth WA 6000, on August 1, 2025 in Perth at 10:00 a.m., Perth time (being July 31, 2025 in Vancouver at 7:00 p.m., Vancouver time) for the following purposes:

1. TO consider, and if thought advisable, to approve as an ordinary resolution the following: *The issue of up to 4,633,920 Consideration CDIs to NT Minerals Limited (and/or its nominee) in connection with the acquisition of the Redbank Copper Project is approved under and for the purposes of Listing Rule 7.4 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*
2. TO consider, and if thought advisable, to approve as an ordinary resolution the following: *That the issue of 575,377 Employee CDIs to Eligible Employees is approved under and for the purposes of Listing Rule 7.4 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*
3. TO consider, and if thought advisable, to approve as an ordinary resolution the following: *That the issue of 620,000 CDIs to West Australian Prospectors Pty Ltd is approved under and for the purposes of Listing Rule 7.4 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*
4. TO consider, and if thought advisable, to approve as an ordinary resolution the following: *That the issue of 17,200,000 Tranche 1 Placement CDIs at A\$0.40 per CDI to raise approximately A\$6.9 million is approved under and for the purposes of Listing Rule 7.4 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*
5. TO consider, and if thought advisable, to approve as an ordinary resolution the following: *That the issue of up to 12,389,105 Tranche 2 Placement CDIs at A\$0.40 per CDI to the Unrelated Party Participants is approved under and for the purposes of Listing Rule 7.1 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*
6. TO consider, and if thought advisable, to approve as an ordinary resolution the following: *That the issue of up to 7,648,395 Tranche 2 Placement CDIs at A\$0.40 per CDI to Emerald Resources NL is approved under and for the purposes of Listing Rule 10.11 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*
7. TO consider, and if thought advisable,
 - a. to approve as an ordinary resolution the following: *That the issue of up to 100,000 Tranche 2 Placement CDIs to Mr Graeme Sloan (or his nominee(s)), is approved under and for the purposes of Listing Rule 10.11 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*
 - b. to approve as an ordinary resolution the following: *That the issue of up to 100,000 Tranche 2 Placement CDIs to Mr Nicholas Anderson (or his nominee(s)), is approved under and for the purposes of Listing Rule 10.11 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*

- c. to approve as an ordinary resolution the following: *That the issue of up to 37,500 Tranche 2 Placement CDIs to Mr Brett Dunnachie (or his nominee(s)), is approved under and for the purposes of Listing Rule 10.11 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*
 - d. to approve as an ordinary resolution the following: *That the issue of up to 25,000 Tranche 2 Placement CDIs to Mr James Harris (or his nominee(s)), is approved under and for the purposes of Listing Rule 10.11 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*
8. TO consider, and if thought advisable, to approve as an ordinary resolution the following: *That the issue of 720,000 Performance Rights to Mr Nicholas Anderson (or his nominee(s)) under the EIP is approved under and for the purposes of Listing Rule 10.14 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*
9. TO consider, and if thought advisable, to approve as an ordinary resolution the following: *That the issue of 144,000 STI CDIs to Mr Nicholas Anderson (or his nominee(s)) is approved under and for the purposes of Listing Rule 10.11 and for all other purposes, on the terms and conditions in the Explanatory Memorandum.*

In addition, shareholders will be asked to consider any amendment or variation of a matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof.

A shareholder wishing to be represented by proxy at the Meeting or any adjournment thereof must deposit their duly executed form of proxy with Computershare Investor Services Inc., at 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1 not later than **10:00 a.m., Perth time on July 30, 2025 (being 7:00 p.m., Vancouver time on July 29, 2025)** or, if the Meeting is adjourned, not later than 48 hours, excluding Saturdays, Sundays and holidays, preceding the time of such adjourned meeting.

Shareholders who are unable to attend the Meeting in person are requested to date, complete, sign and return the enclosed form of proxy or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Explanatory Memorandum.

DATED at Perth, Western Australia, this 30th day of June, 2025.

BY ORDER OF THE BOARD OF DIRECTORS OF THE COMPANY

"Graeme Sloan"

Graeme Sloan
Chairman